

**THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. WHEN CONSIDERING WHAT ACTION YOU SHOULD TAKE, YOU ARE RECOMMENDED TO SEEK INDEPENDENT FINANCIAL ADVICE FROM YOUR FINANCIAL ADVISER.**

This Transfer Form should be read in conjunction with the circular to shareholders of Vietnam Infrastructure Limited dated 21 July 2016 (the "**Circular**").

Unless the context otherwise requires, the definitions used in the Circular apply in this Transfer Form.

# **VIETNAM INFRASTRUCTURE LIMITED**

## **TRANSFER FORM**

### **Compulsory Repurchase of Listed Portfolio Shares**

**The Transfer Form (together with the required documentation referred to therein) must be completed and returned as soon as possible by mail, by facsimile or by e-mail but in any event so as to reach Standard Chartered Bank, Level 3, 7, Changi Business Park Crescent, Singapore 486028, Attn: Securities Services – Fund Services, or by fax on +(65) 6305 1760 or by e-mail at [sg\\_fundservices@sc.com](mailto:sg_fundservices@sc.com) Attn: Securities Services – Fund Services, by no later than 5.00 pm (Singapore time) on 17 August 2016.**

**ACTION TO BE TAKEN BY SHAREHOLDERS IN CONNECTION WITH THE COMPULSORY REPURCHASE  
PLEASE COMPLETE AND RETURN THE TRANSFER FORM.**

<b>If you are an <u>ELIGIBLE SHAREHOLDER</u> and do not hold your Listed Portfolio Shares in Euroclear and/or Clearstream.</b>	Complete and return the Transfer Form as directed below as soon as possible and in any event not later than 5.00 p.m. (Singapore time) on 17 August 2016.  Complete Box 2A with your relevant details.  Complete Box 2B by ticking the box to indicate the preferred delivery method for the VVF Shares. If you select delivery via a clearing system, complete Box 2C.  Complete Box 3 by inserting your bank details.  <b><u>DO NOT</u></b> complete Box 4 and Box 5, these will be completed by the Company.  You must sign Box 6.
<b>If you hold your Listed Portfolio Shares in Euroclear or Clearstream directly or through a nominee or custodian in Euroclear or Clearstream.</b>	Complete the instructions (if any) as directed by the system administrator of or the nominee or custodian under Euroclear, or the system administrator of or the nominee or custodian under Clearstream (as applicable).

**IMPORTANT NOTICE:**

- **ONLY ELIGIBLE SHAREHOLDERS ARE ENTITLED TO RECEIVE VVF SHARES. ANY TRANSFER FORMS RECEIVED FROM PERSONS WHO ARE NOT ELIGIBLE SHAREHOLDERS WILL BE REJECTED AND APPLICABLE VVF SHARES DUE TO SUCH PERSONS WILL BE TRANSFERRED AND HELD IN THE UNCLAIMED CUSTODY ACCOUNT, AS FURTHER DETAILED IN THE CIRCULAR.**

# HOW TO COMPLETE THE TRANSFER FORM

**1**

## DETAILS OF THE TRANSFEROR

- **DO NOT** complete. This Box is completed by the Company.

**2**

## DETAILS OF THE TRANSFEREE

- Complete Box 2A by inserting your relevant details in **BLOCK CAPITALS**.
- Complete Box 2B by ticking the box to indicate the preferred delivery method for the VVF Shares. If you choose to have the VVF Shares delivered via a clearing system then insert the details in **BLOCK CAPITALS** of your preferred clearing system in Box 2C.

**3**

## BANK DETAILS OF THE TRANSFEREE

- Complete Box 3 by inserting in the bank details of the holder of the Listed Portfolio Shares. Any proceeds from redemptions (if applicable) will be paid to this bank account.

**4**

## TRANSFER DETAILS FOR SHARES IN FORUM ONE-VCG PARTNERS VIETNAM FUND (“VVF”)

- **DO NOT** complete. This Box is completed by the Company.

**5**

## SIGNATURE OF THE TRANSFEROR

- **DO NOT** complete. This Box is completed by the Company.

**6**

## SIGNATURE OF THE TRANSFEREE

### INDIVIDUALS

You **MUST SIGN** Box 6. Please print your name, position and date.

### COMPANIES

You **MUST SIGN** Box 6. Please print the name of the authorised representative and position of the authorised representative of the company and date.

# TRANSFER FORM

## Forum One-VCG Partners Vietnam Fund ("VVF")

<b>1</b>	<b>VIETNAM INFRASTRUCTURE LIMITED'S ("TRANSFEROR") DETAILS</b>
	Full Name or Company Name: VIETNAM INFRASTRUCTURE LIMITED (SCB/AC SCB SING CUSTODY CLIENTS ACCOUNT NUMBER 73418)
	Address: PO BOX 309GT, UGLAND HOUSE, SOUTH CHURCH STREET GEORGETOWN, GRAND CAYMAN, KY1-1104, CAYMAN ISLANDS
	Registrar Account Number: 73418

<b>2</b>	<b>DETAILS OF THE REGISTERED HOLDER(S) OF THE LISTED PORTFOLIO SHARES ("TRANSFEE")</b>
	To be completed by the Transferee, the registered holder(s) of the Listed Portfolio Shares. Complete in <b>BLOCK CAPITALS</b> .

Box 2A	Full Name or Company Name: .....
	Address: .....
	Postal Code: ..... City: ..... Country: .....
	Telephone: ..... Fax: ..... Email: .....

Box 2B	<b>Select your delivery method:</b> Place a ✓ in the box you want your FORUM ONE-VCG PARTNERS VIETNAM FUND, CLASS A SHARES ("VVF SHARES") (ISIN: LU1163030197) delivered to.  <input type="checkbox"/> <b>Delivery of registered shares</b> The Transferor and the Transferee understand that physical certificates shall not be issued for registered shares. Instead, Forum One or its agent shall enter an order confirmation in the shareholders' register, which is held at the registered office of the agent. Confirmation of shares recorded in the shareholders register shall be sent to the shareholder within the time limit specified in the Forum One Prospectus.  <input type="checkbox"/> <b>Delivery via a clearing system</b> In the case the Transferor and the Transferee request delivery via a clearing system, the Transferor and the Transferee understand that the registration of the subscription will be in the name of the clearing system or its nominees or custodian. For delivery via a clearing system, complete Box 2C below:
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Box 2C	Complete in <b>BLOCK CAPITALS</b> .  Name of Clearing Establishment: .....
	Country: ..... Account Name: .....
	Account Number: .....

To the extent that you have not provided to Edmond de Rothschild Asset Management (Luxembourg) (hereinafter EdR Asset Management) the relevant anti-money laundering and know your customer compliance documents, please contact the Compliance & Legal Department of **EdR Asset Management** by e-mail at [EDRAMLUXAML@bpere.eu](mailto:EDRAMLUXAML@bpere.eu) or by telephone on **+352 24 88 28 17** which will confirm what documentation you will need to provide. Copies of such documentation should be e-mailed to [EDRAMLUXAML@bpere.eu](mailto:EDRAMLUXAML@bpere.eu) and the originals should be post mailed to the following address:

**Compliance & Legal Department  
Edmond de Rothschild Asset Management (Luxembourg)  
20 Boulevard Emmanuel Servais  
L-2535 Luxembourg**

Any failure to provide the required anti-money laundering and know your customer compliance documents to EdR Asset Management by 5.00 p.m. (Luxembourg time) on 17 August 2016 will result in your Transfer Form being rejected. If you have provided the required anti-money laundering and know your customer compliance documents to EdR Asset Management and your information was later deemed insufficient, your registration account number may be blocked for redemptions until such documents are made available to EdR Asset Management and EdR Asset Management is satisfied with such documents.

**3**

### **BANK DETAILS OF THE TRANSFEREE**

To be completed by the Transferee, the registered holder(s) of the Listed Portfolio Shares. **COMPLETE IN BLOCK CAPITALS.**

Payment instructions for the proceeds of redemptions and dividends if any:

Account Name: ..... Account Number: .....

Name of Bank: ..... Swift Code of Bank: .....

Address of Bank: ..... Postal Code of Bank: .....

City of Bank: ..... Country of Bank: .....

Intermediary Bank involved in the Payment: .....

Swift Code of Intermediary Bank: ..... Country of Intermediary Bank: .....

**4**

### **TRANSFER DETAILS FOR SHARES IN FORUM ONE-VCG PARTNERS VIETNAM FUND**

To be completed by the Transferor.

It is hereby certified that the Transferor transfers to the Transferee:

..... Shares(s) of **FORUM ONE-VCG PARTNERS VIETNAM FUND, CLASS A SHARES**  
(ISIN: LU1163030197)

Subject to the clauses and conditions of the Articles of Incorporation of Forum One and any modifications thereof, the Transferee hereby accepts the present transfer under the same clauses and conditions.

The Transferor and the Transferee request irrevocably Forum One to recognize and register the transfer by appropriate reference to this transfer declaration in the shareholders' register of Forum One.

**5**

**SIGNATURE OF THE TRANSFEROR**

To be completed by the Transferor.

Signature of the Transferor: ..... Date: .....

Print the Full Name of the Transferor or authorised representative of the company (if the Transferor is a company) in **BLOCK CAPITALS**: .....

Print the Position of the Transferor or authorised representative of the company (if the Transferor is a company) in **BLOCK CAPITALS**: .....

**6**

**SIGNATURE OF THE TRANSFEREE**

To be completed by the Transferee, the registered holder(s) of the Listed Portfolio Shares.

The Transferee confirms it has read a copy of the latest Forum One Prospectus and is fully aware of and understands the financial risks associated with a subscription to Forum One.

The Transferee understands that the personal data requested must be transmitted in order to proceed with the transfer. Should the Transferee refuse to communicate it, Forum One or its agent will refuse the transfer. The Transferee understands that its personal data (relating mainly to its identity, address, personal and marital status), specific information concerning its assets and transactions carried out on its behalf, may be recorded in one or several databases of Forum One or the agent in accordance with applicable legislation. Under this legislation, Forum One or the agent may outsource the processing and storage of this data. The Transferee expressly authorises Forum One or its agent to collect and process personal data relating to it as described in this clause. The Transferee understands that it can consult the data concerning it and rectify any inaccuracies in this data. Forum One or its agent may record or process the personal data for the purpose of managing the registration of the investment funds, carrying out the Transferee's transactions, managing contractual relations, complying with their respective legal or regulatory obligations, and in general for the purpose of carrying out their obligations and improving the services provided to the Transferee.

The Transferee undertakes to provide Forum One and/or its agent, upon request, with all documents, forms and information in order for them to comply with their respective legal or regulatory obligations.

Signature of the Transferee: ..... Date: .....

Print the Full Name of the Transferee or authorised representative of the company (if the Transferee is a company) in **BLOCK CAPITALS**: .....

Print the position of the Transferee or authorised representative of the company (if the Transferee is a company) in **BLOCK CAPITALS**: .....